## Appendix A: Quantitative analysis method

Quantitative analysis is based on the following data sources:

- Joint Council for Qualifications A Level Results Tables (https://www.jcq.org.uk/examination-results/a-levels)
- Higher Education Statistics Agency Student Record (https://www.hesa.ac.uk/collection/c1605I)
- Higher Education Statistics Agency Staff Record (https://www.hesa.ac.uk/collection/c17025)


## A Level students

Data count individual candidates sitting A Level examinations in each year.

## HE graduates

Data count individual graduates in each year from the mathematical sciences subject area, by level of study.

## HE staff

Data count the full time equivalent (FTE) number of academic staff in the mathematics cost centre, by contract level and academic employment function.

HESA requires Higher Education Institutions (HEls) to map their constituent departments to cost centres as a way of distinguishing between different activities. Departments can be apportioned across a number of cost centres, which can lead to anomalies: in some cases, HEls report mathematical sciences staff even though there is no recognised mathematical sciences department; in other cases staff numbers may not match those in a specific mathematical sciences department as staff from other departments may be counted as belonging to the mathematics cost centre, and/or staff working in a mathematical sciences department may be assigned to another cost centre.
Staff full-time equivalent numbers are defined by contract(s) of employment and are apportioned to each activity's cost centre. FTE indicates the proportion of a full-time year being undertaken over the course of the reporting period I August to 3I July. The FTE is therefore counted using a population of staff who were active during the reporting period, not just on a given snapshot date.

Contract level and academic employment function combine to identify the different types of staff described in this report. From 20I2/13, staff with the contract level of 'FI Professor' constitute the 'Professors' category in the analysis; prior to 201I/I2, a separate Professor marker was available. The two are not directly comparable. Other staff (i.e. those not identified as Professors) with an academic employment function of either 'teaching' or 'teaching and research' are counted as 'senior lecturers/lecturers', while those with an academic employment function of 'research only' are counted as 'researchers'.

## Appendix B: Benchmarking data - women in mathematics by quartile

The following tables show quartiles for the proportion of females at various stages of the mathematical sciences pipeline, by institution. Data are provided to facilitate departmental benchmarking. Further benchmarking data is published separately by the London Mathematical Society, alongside this report.

Table 28: Proportion of first degree Mathematical Sciences graduates who are female, by quartile

| Quartile | 2008/09 | 2009/10 | 2010/11 | 2011/12 | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Minimum | 20.3\% | 19.4\% | 19.5\% | 18.3\% | 17.6\% | 16.7\% | 14.6\% | 13.8\% | 15.0\% |
| $\mathrm{I}^{\text {st }}$ quartile | 37.9\% | 38.5\% | 38.4\% | 38.6\% | 37.3\% | 36.0\% | 35.7\% | 34.8\% | 33.7\% |
| Median | 40.9\% | 42.6\% | 42.1\% | 41.8\% | 40.9\% | 40.8\% | 39.1\% | 38.3\% | 39.4\% |
| $3^{\text {rd }}$ quartile | 45.7\% | 46.8\% | 46.6\% | 45.0\% | 44.8\% | 43.6\% | 44.6\% | 42.8\% | 43.0\% |
| Maximum | 90.6\% | 90.0\% | 89.6\% | 81.7\% | 83.5\% | 82.5\% | 76.4\% | 76.4\% | 78.0\% |

Source: HESA Student Record
Table 29: Proportion of Masters' degree Mathematical Sciences graduates who are female, by quartile

| Quartile | 2008/09 | 2009/10 | 2010/11 | 2011/12 | 2012/13 | 2013/14 | 2014/15 | 2015/16 | 2016/17 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Minimum | 12.9\% | 18.4\% | 12.5\% | 14.7\% | 17.4\% | 17.4\% | 18.9\% | 13.1\% | 15.6\% |
| ${ }^{\text {st }}$ quartile | 29.4\% | 29.7\% | 30.8\% | 33.4\% | 29.1\% | 29.4\% | 33.9\% | 33.0\% | 37.2\% |
| Median | 36.9\% | 39.4\% | 40.7\% | 38.5\% | 37.4\% | 36.3\% | 44.0\% | 40.8\% | 43.3\% |
| $3^{\text {rd }}$ quartile | 45.8\% | 45.0\% | 45.5\% | 47.1\% | 42.8\% | 41.8\% | 48.5\% | 46.8\% | 47.2\% |
| Maximum | 52.6\% | 51.5\% | 71.3\% | 76.8\% | 70.8\% | 62.6\% | 58.5\% | 60.0\% | 59.1\% |

Source: HESA Student Record
Table 30: Proportion of Doctorate Mathematical Sciences graduates who are female, by quartile

| Quartile | 2008/09 | 2009/10 | 20I0/II | 20II/I2 | 20I2/I3 | 2013/14 | 2014/15 | 2015/16 | 2016/17 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Minimum | $\mathbf{1 6 . 2 \%}$ | $\mathbf{1 6 . 1 \%}$ | $\mathbf{1 5 . 3 \%}$ | $\mathbf{1 7 . 4 \%}$ | $13.8 \%$ | $\mathbf{1 5 . 9 \%}$ | $16.7 \%$ | $11.5 \%$ | $14.6 \%$ |
| $\mathbf{I}^{\text {st }}$ quartile | $24.7 \%$ | $25.8 \%$ | $26.7 \%$ | $26.4 \%$ | $23.0 \%$ | $22.2 \%$ | $22.6 \%$ | $22.9 \%$ | $21.8 \%$ |
| Median | $31.1 \%$ | $33.2 \%$ | $33.3 \%$ | $29.3 \%$ | $27.4 \%$ | $27.8 \%$ | $26.1 \%$ | $28.8 \%$ | $30.7 \%$ |
| $3^{\text {rd }}$ quartile | $35.6 \%$ | $38.0 \%$ | $38.6 \%$ | $37.1 \%$ | $33.1 \%$ | $34.0 \%$ | $34.8 \%$ | $34.8 \%$ | $34.5 \%$ |
| Maximum | $56.2 \%$ | $54.7 \%$ | $46.9 \%$ | $46.5 \%$ | $41.4 \%$ | $46.2 \%$ | $48.0 \%$ | $43.9 \%$ | $47.7 \%$ |

Source: HESA Student Record
Due to relatively small student numbers in many institutions, the proportion of females among other postgraduates and other undergraduates is not shown.

Table 3I: Proportion of lecturers/senior lecturers in the Mathematics cost centre who are female, by quartile

| Quartile | 2008/09 | 2009/10 | 20I0/II | 20II/I2 | 20I2/I3 | 20I3/14 | 20I4/15 | 2015/16 | 2016/I7 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Minimum | $5.4 \%$ | $4.3 \%$ | $0 \%$ | $3.6 \%$ | $2.8 \%$ | $3.2 \%$ | $4.7 \%$ | $4.9 \%$ | $7.1 \%$ |
| $\mathbf{I}^{\text {st }}$ quartile | $9.5 \%$ | $9.9 \%$ | $9.9 \%$ | $11.0 \%$ | $10.2 \%$ | $11.0 \%$ | $11.7 \%$ | $13.7 \%$ | $14.0 \%$ |
| Median | $14.7 \%$ | $16.2 \%$ | $18.4 \%$ | $16.0 \%$ | $17.6 \%$ | $19.4 \%$ | $17.9 \%$ | $18.2 \%$ | $18.8 \%$ |
| $3^{\text {rd }}$ quartile | $20.7 \%$ | $23.5 \%$ | $24.3 \%$ | $23.2 \%$ | $26.0 \%$ | $24.5 \%$ | $22.8 \%$ | $24.0 \%$ | $24.3 \%$ |
| Maximum | $39.0 \%$ | $39.0 \%$ | $39.5 \%$ | $43.9 \%$ | $45.6 \%$ | $43.7 \%$ | $40.6 \%$ | $47.5 \%$ | $48.4 \%$ |

Source: HESA Staff Record
Due to relatively small staff numbers in many institutions, the proportion of females among professors and research-only staff is not shown.

## Appendix C: Benchmarking data - UK HEls by quartile

The following tables show the distribution of UK Higher Education institutions by level of their mathematical sciences departments' Athena SWAN application and the proportion of females at various stages of the mathematical sciences pipeline in 2016/17, by quartile. Because of the small number of mathematics departments applying for an award at Gold level, only Bronze and Silver applications are shown, along with institutions with mathematical sciences graduates and/or staff in the mathematics cost centre which have never submitted an Athena SWAN application.

Data suppression rules (designed to protect the confidentiality of individual data subjects) mean that due to small numbers of students and staff at some stages of the mathematical sciences pipeline, many institutions cannot be ranked in this manner. These are counted in the 'Not ranked' column.

Table 32: Number of UK Mathematical Sciences departments by Athena SWAN application level and proportion of 2016/17 first degree Mathematical Sciences graduates who are female, by quartile

| Level of application | Quartile |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bottom | Lower middle | Top middle | Top | ranked |  |
| Bronze, successful | 7 | 4 | 6 | 3 |  | 20 |
| Bronze, unsuccessful | 2 | 2 | 4 |  |  | 8 |
| Bronze total | 9 | 6 | 10 | 3 |  | 28 |
| Silver, successful | 2 |  | 2 | 1 |  | 5 |
| Silver, unsuccessful | 4 | 3 | 2 | 3 |  | 12 |
| Silver total | 6 | 3 | 4 | 4 |  | 17 |
| No application | 5 | 10 | 6 | 14 | 24 | 59 |
| Grand total | 20 | 19 | 20 | 21 | 24 | 104 |

Source: Ortus Economic Research analysis of Athena SWAN applications and HESA Student Record
Table 33: Number of UK Mathematical Sciences departments by Athena SWAN application level and proportion of 2016/I7 Masters' degree Mathematical Sciences graduates who are female, by quartile

| Level of application | Quartile |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bottom | Lower middle | Top middle | Top | Not ranked |  |
| Bronze, successful | 3 | 5 | 2 | 4 | 5 | 19 |
| Bronze, unsuccessful | 1 |  |  | 2 | 4 | 7 |
| Bronze total | 4 | 5 | 2 | 6 | 9 | 26 |
| Silver, successful | 1 |  | 2 | 1 | 1 | 5 |
| Silver, unsuccessful | 2 | 2 | 3 | 2 | 3 | 12 |
| Silver total | 3 | 2 | 5 | 3 | 4 | 17 |
| No application | 2 | 1 | 1 |  | 33 | 37 |
| Grand total | 9 | 8 | 8 | 9 | 46 | 80 |

Source: Ortus Economic Research analysis of Athena SWAN applications and HESA Student Record

Table 34: Number of UK Mathematical Sciences departments by Athena SWAN application level and proportion of 2016/17 Doctorate Mathematical Sciences graduates who are female, by quartile

| Level of application | Quartile |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bottom | Lower middle | Top middle | Top | Not ranked |  |
| Bronze, successful | 5 | 3 | 3 | 3 | 5 | 19 |
| Bronze, unsuccessful |  | 1 |  |  | 7 | 8 |
| Bronze total | 5 | 4 | 3 | 3 | 12 | 27 |
| Silver, successful | 1 | 2 | 1 | 1 |  | 5 |
| Silver, unsuccessful | 3 | 2 | 4 | 1 | 2 | 12 |
| Silver total | 4 | 4 | 5 | 2 | 2 | 17 |
| No application |  |  |  | 3 | 32 | 35 |
| Grand total | 9 | 8 | 8 | 8 | 46 | 79 |

Source: Ortus Economic Research analysis of Athena SWAN applications and HESA Student Record
Due to small student numbers in many institutions, the distribution of mathematical sciences departments according to the proportion of females among other postgraduates and other undergraduates is not shown.

Table 35: Number of UK Mathematical Sciences departments by Athena SWAN application level and proportion of 2016/17 lecturers/senior lecturers in the Mathematics cost centre who are female, by quartile

| Level of application | Quartile |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bottom | Lower middle | Top middle | Top | Not ranked |  |
| Bronze, successful | 6 | 2 | 6 | 3 | 3 | 20 |
| Bronze, unsuccessful | 1 |  | 1 | 1 | 5 | 8 |
| Bronze total | 7 | 2 | 7 | 4 | 8 | 28 |
| Silver, successful |  | 2 | 2 | 1 |  | 5 |
| Silver, unsuccessful | 3 | 5 |  | 4 |  | 12 |
| Silver total | 3 | 7 | 2 | 5 |  | 17 |
| No application | 1 | 2 | 1 | 3 | 33 | 40 |
| Grand total | 11 | 11 | 10 | 12 | 41 | 85 |

Source: Ortus Economic Research analysis of Athena SWAN applications and HESA Student Record
Due to small staff numbers in many institutions, the distribution of mathematical sciences departments according to the proportion of females among professors and research-only staff is not shown.

## Appendix D: Additional Qualitative Analysis Tables

## Table 36: Full List of Common Practices

| Practice | Proportion of applications |
| :---: | :---: |
| Data gathering | 94\% |
| More targeted/proactive recruitment | 91\% |
| Promoting postgraduate opportunities | 75\% |
| Review/improve promotional material | 72\% |
| Review/improve student recruitment activities | 72\% |
| Recruitment training | 69\% |
| Review/improve promotions processes | 69\% |
| Review/improve recruitment materials | 69\% |
| Review/improve student support | 69\% |
| Review/improve workload allocation | 69\% |
| More proactive/targeted approach to career development | 66\% |
| Review/improve recruitment processes | 66\% |
| Staff mentoring | 66\% |
| Improve staff career support | 63\% |
| Review/improve staff support information | 63\% |
| Review/improve staff support processes | 63\% |
| Improve access to relevant information | 59\% |
| Improving gender balance | 53\% |
| Raise awareness of equality/diversity activity/issues | 53\% |
| Review/improve appraisal processes | 53\% |
| Review/improve promotions information | 53\% |
| Visibility of positive role models | 53\% |
| Widen/review SAT membership | 53\% |
| Improving academic support for students | 50\% |
| Better gender balance of seminar speakers | 47\% |
| Improve staff support | 47\% |
| Review/improve induction processes | 47\% |
| Review/improve training processes | 47\% |
| Introduction of core hours | 41\% |
| Student funding | 41\% |
| Student mentoring | 41\% |
| Diversity training | 38\% |
| More proactive/targeted approach to promotions | 38\% |
| Review/improve outreach | 38\% |
| Improve visibility in promoting department | 34\% |
| Review/improve flexible working processes | 34\% |
| Improving promotions processes | 31\% |
| Review/improve information about workload | 31\% |
| Outreach activities for females | 28\% |
| Raise awareness of Athena SWAN activities | 28\% |


| Practice | Proportion of applications |
| :---: | :---: |
| Review/improve committee membership recruitment | 28\% |
| Informal networking | 25\% |
| Physical surroundings | 25\% |
| Staff funding for career development | 25\% |
| Gender monitoring of workload | 22\% |
| Review/improve career development information | 22\% |
| HR training | 19\% |
| Improve gender balance in outreach | 19\% |
| Improve visibility to current students/staff | 19\% |
| Improving careers support for students | 19\% |
| Managing Athena SWAN action plan | 19\% |
| Outreach in workload allocation | 19\% |
| Review/improve research processes | 19\% |
| Social events | 19\% |
| Student funding for career development | 19\% |
| Widen access to meetings/availability of information from meetings | 19\% |
| More proactive/targeted approach to training | 16\% |
| Outreach activities promoting maths | 16\% |
| Promote part time working | 16\% |
| Review/improve information for students | 16\% |
| Review/improve outreach activities | 16\% |
| Raise awareness of achievements | 13\% |
| Review/improve appraisal information | 13\% |
| Review/improve induction material | 13\% |
| Review/improve outreach materials | 13\% |
| Workload allocation | 13\% |
| Family friendly social events | 9\% |
| Improve research support for staff | 9\% |
| Improved opportunities for staff feedback | 9\% |
| Include Athena SWAN in workload | 9\% |
| Knowledge sharing | 9\% |
| Review/improve scheduling information | 9\% |
| Support/budget for Athena SWAN | 9\% |
| Address exit issues | 6\% |
| Dedicated outreach roles | 6\% |
| Improve staff development opportunities | 6\% |
| More proactive/targeted approach to flexible working | 6\% |
| More support for outreach activities | 6\% |
| Promoting part-time study | 6\% |
| Promotions training | 6\% |
| Raise awareness of Athena SWAN activities | 6\% |
| Recruiting overseas students | 6\% |
| Widening staff participation | 6\% |


| Practice | Proportion of <br> applications |
| :--- | :---: |
| Workload model | $6 \%$ |
| Childcare support | $3 \%$ |
| Core hours | $3 \%$ |
| Development opportunities for students | $3 \%$ |
| Improve administration of meetings | $3 \%$ |
| Improved appraisal process | $3 \%$ |
| Improving appraisal/review processes | $3 \%$ |
| Monitoring gender balance | $3 \%$ |
| More proactive/targeted approach to promotion | $3 \%$ |
| Outreach activities encouraging further maths | $3 \%$ |
| Providing funding for research | $3 \%$ |
| Review workload | $3 \%$ |
| Review/improve maternity support | $3 \%$ |
| Review/improve promotion information | $3 \%$ |
| Timetabling flexibility for staff | $3 \%$ |
| Timings of social events | $3 \%$ |
| Unconscious bias | $3 \%$ |
| Workload accreditation | $3 \%$ |

Source: Ortus Economic Research analysis of Athena SWAN applications

Table 37: Words/Terms used to Define Departmental Culture by level/success

| Word/term | Bronze - <br> Successful | Bronze - <br> Unsuccessful | Silver - <br> Successful | Silver - <br> Unsuccessful | All |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Social events | $69 \%$ | $50 \%$ | $75 \%$ | $73 \%$ | $70 \%$ |
| Athena SWAN commitment | $46 \%$ | $75 \%$ | $75 \%$ | $82 \%$ | $67 \%$ |
| Internal communication | $54 \%$ | $25 \%$ | $50 \%$ | $27 \%$ | $42 \%$ |
| Physical environment | $31 \%$ | $25 \%$ | $50 \%$ | $18 \%$ | $30 \%$ |
| Social space | $31 \%$ | $0 \%$ | $25 \%$ | $18 \%$ | $24 \%$ |
| Atmosphere | $31 \%$ | $0 \%$ | $0 \%$ | $36 \%$ | $24 \%$ |
| Open door policy | $15 \%$ | $50 \%$ | $50 \%$ | $9 \%$ | $21 \%$ |
| Diversity training/awareness | $23 \%$ | $0 \%$ | $25 \%$ | $18 \%$ | $18 \%$ |
| Diverse website | $15 \%$ | $0 \%$ | $25 \%$ | $18 \%$ | $15 \%$ |
| Visible role models | $15 \%$ | $0 \%$ | $25 \%$ | $18 \%$ | $15 \%$ |
| Childcare support | $8 \%$ | $25 \%$ | $0 \%$ | $18 \%$ | $12 \%$ |
| Flexible working | $15 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $9 \%$ |
| Work/life balance | $8 \%$ | $0 \%$ | $0 \%$ | $18 \%$ | $9 \%$ |
| Hierarchy | $8 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $6 \%$ |
| Females in leadership roles | $0 \%$ | $25 \%$ | $25 \%$ | $0 \%$ | $6 \%$ |
| Networking opportunities | $8 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $6 \%$ |
| Diverse range of speakers | $0 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $3 \%$ |
| Decision making processes | $0 \%$ | $25 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| Mentoring | $0 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $3 \%$ |

Source: Ortus Economic Research analysis of Athena SWAN applications
Table 38: Words/Terms used to Define Departmental Culture by female staff quartile

| Word/term | Bottom <br> quartile | Lower <br> middle <br> quartile | Upper <br> middle <br> quartile | Top quartile | All |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Social events | $67 \%$ | $73 \%$ | $82 \%$ | $40 \%$ | $70 \%$ |
| Athena SWAN commitment | $83 \%$ | $64 \%$ | $55 \%$ | $80 \%$ | $67 \%$ |
| Internal communication | $50 \%$ | $64 \%$ | $27 \%$ | $20 \%$ | $42 \%$ |
| Physical environment | $33 \%$ | $45 \%$ | $27 \%$ | $0 \%$ | $30 \%$ |
| Social space | $17 \%$ | $45 \%$ | $18 \%$ | $0 \%$ | $24 \%$ |
| Atmosphere | $17 \%$ | $45 \%$ | $9 \%$ | $20 \%$ | $24 \%$ |
| Open door policy | $0 \%$ | $18 \%$ | $45 \%$ | $0 \%$ | $21 \%$ |
| Diversity training/awareness | $17 \%$ | $9 \%$ | $36 \%$ | $0 \%$ | $18 \%$ |
| Diverse website | $0 \%$ | $0 \%$ | $45 \%$ | $0 \%$ | $15 \%$ |
| Visible role models | $67 \%$ | $0 \%$ | $9 \%$ | $0 \%$ | $15 \%$ |
| Childcare support | $17 \%$ | $9 \%$ | $18 \%$ | $0 \%$ | $12 \%$ |
| Flexible working | $17 \%$ | $9 \%$ | $9 \%$ | $0 \%$ | $9 \%$ |
| Work/life balance | $0 \%$ | $9 \%$ | $18 \%$ | $0 \%$ | $9 \%$ |
| Hierarchy | $0 \%$ | $9 \%$ | $9 \%$ | $0 \%$ | $6 \%$ |
| Females in leadership roles | $0 \%$ | $18 \%$ | $0 \%$ | $0 \%$ | $6 \%$ |
| Networking opportunities | $0 \%$ | $9 \%$ | $0 \%$ | $20 \%$ | $6 \%$ |
| Diverse range of speakers | $0 \%$ | $0 \%$ | $9 \%$ | $0 \%$ | $3 \%$ |
| Decision making processes | $0 \%$ | $0 \%$ | $9 \%$ | $0 \%$ | $3 \%$ |
| Mentoring | $0 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |

Source: Ortus Economic Research analysis of Athena SWAN applications

Appendix D: Additional Qualitative Analysis Tables

Table 39: Mechanisms for Measuring Culture by level/success

| Word/term | Bronze - <br> Successful | Bronze - <br> Unsuccessful | Silver - <br> Successful | Silver - <br> Unsuccessful | All |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Staff survey responses | $69 \%$ | $100 \%$ | $75 \%$ | $64 \%$ | $73 \%$ |
| Number of social events | $31 \%$ | $25 \%$ | $0 \%$ | $18 \%$ | $24 \%$ |
| Student survey responses | $23 \%$ | $25 \%$ | $25 \%$ | $18 \%$ | $24 \%$ |
| Percentage of female speakers | $15 \%$ | $0 \%$ | $50 \%$ | $27 \%$ | $21 \%$ |
| Attendance at events | $23 \%$ | $0 \%$ | $25 \%$ | $9 \%$ | $15 \%$ |
| Diversity training rates | $8 \%$ | $25 \%$ | $0 \%$ | $18 \%$ | $15 \%$ |
| Gender balance of department | $8 \%$ | $50 \%$ | $0 \%$ | $9 \%$ | $12 \%$ |
| Student awards | $15 \%$ | $0 \%$ | $0 \%$ | $18 \%$ | $12 \%$ |
| Staff awards | $0 \%$ | $0 \%$ | $25 \%$ | $18 \%$ | $9 \%$ |
| Number of staff working flexibly | $8 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $6 \%$ |
| Informal staff feedback | $0 \%$ | $0 \%$ | $25 \%$ | $9 \%$ | $6 \%$ |
| Engagement with Athena SWAN | $0 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $3 \%$ |
| Number of female role models on website | $0 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $3 \%$ |
| Webpage views | $0 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $3 \%$ |
| Es in Professional Development Accounts | $0 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $3 \%$ |
| Workload points for ED\&I | $8 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| Number of children using childcare provision | $0 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $3 \%$ |
| REF data | $0 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $3 \%$ |
| Percentage of staff with caring responsibilities | $0 \%$ | $25 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |

Source: Ortus Economic Research analysis of Athena SWAN applications
Table 40: Mechanisms for Measuring Culture by female staff quartile

| Word/term | Bottom <br> quartile | Lower <br> middle <br> quartile | Upper <br> middle <br> quartile | Top quartile | All |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Staff survey responses | $67 \%$ | $64 \%$ | $82 \%$ | $80 \%$ | $73 \%$ |
| Number of social events | $17 \%$ | $45 \%$ | $9 \%$ | $20 \%$ | $24 \%$ |
| Student survey responses | $17 \%$ | $18 \%$ | $36 \%$ | $20 \%$ | $24 \%$ |
| Percentage of female speakers | $50 \%$ | $27 \%$ | $9 \%$ | $0 \%$ | $21 \%$ |
| Attendance at events | $17 \%$ | $9 \%$ | $9 \%$ | $40 \%$ | $15 \%$ |
| Diversity training rates | $0 \%$ | $18 \%$ | $27 \%$ | $0 \%$ | $15 \%$ |
| Gender balance of department | $0 \%$ | $9 \%$ | $18 \%$ | $20 \%$ | $12 \%$ |
| Student awards | $33 \%$ | $18 \%$ | $0 \%$ | $0 \%$ | $12 \%$ |
| Staff awards | $17 \%$ | $9 \%$ | $0 \%$ | $20 \%$ | $9 \%$ |
| Number of staff working flexibly | $17 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $6 \%$ |
| Informal staff feedback | $0 \%$ | $9 \%$ | $0 \%$ | $20 \%$ | $6 \%$ |
| Engagement with Athena SWAN | $0 \%$ | $0 \%$ | $0 \%$ | $20 \%$ | $3 \%$ |
| Number of female role models on website | $0 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| Webpage views | $0 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| Es in Professional Development Accounts | $0 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| Workload points for ED\&I | $0 \%$ | $0 \%$ | $9 \%$ | $0 \%$ | $3 \%$ |
| Number of children using childcare provision | $17 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| REF data | $17 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| Percentage of staff with caring responsibilities | $0 \%$ | $0 \%$ | $9 \%$ | $0 \%$ | $3 \%$ |

[^0]Table 4I: Words/terms used to describe departmental Culture by level/success

| Word/term | Bronze - <br> Successful | Bronze - <br> Unsuccessful | Silver - <br> Successful | Silver - <br> Unsuccessful | All |
| :--- | :---: | :---: | :---: | :---: | :---: |
| friendly | $69 \%$ | $75 \%$ | $50 \%$ | $73 \%$ | $70 \%$ |
| diverse/diversity | $62 \%$ | $75 \%$ | $75 \%$ | $64 \%$ | $67 \%$ |
| supportive | $46 \%$ | $50 \%$ | $50 \%$ | $91 \%$ | $64 \%$ |
| equal/equality | $69 \%$ | $75 \%$ | $50 \%$ | $55 \%$ | $64 \%$ |
| inclusive | $69 \%$ | $75 \%$ | $50 \%$ | $36 \%$ | $58 \%$ |
| excellence | $31 \%$ | $50 \%$ | $25 \%$ | $27 \%$ | $33 \%$ |
| welcoming | $46 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $24 \%$ |
| respectful | $15 \%$ | $25 \%$ | $25 \%$ | $9 \%$ | $15 \%$ |
| positive | $23 \%$ | $0 \%$ | $0 \%$ | $18 \%$ | $15 \%$ |
| open | $8 \%$ | $25 \%$ | $25 \%$ | $9 \%$ | $12 \%$ |
| fairness | $8 \%$ | $25 \%$ | $0 \%$ | $18 \%$ | $12 \%$ |
| dynamic | $15 \%$ | $25 \%$ | $0 \%$ | $9 \%$ | $12 \%$ |
| safe | $15 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $9 \%$ |
| flexible | $0 \%$ | $0 \%$ | $0 \%$ | $27 \%$ | $9 \%$ |
| informal | $15 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $9 \%$ |
| happy | $8 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $9 \%$ |
| stimulating | $15 \%$ | $25 \%$ | $0 \%$ | $0 \%$ | $9 \%$ |
| proud | $8 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $6 \%$ |
| outstanding | $0 \%$ | $0 \%$ | $25 \%$ | $9 \%$ | $6 \%$ |
| inspiring | $0 \%$ | $25 \%$ | $0 \%$ | $9 \%$ | $6 \%$ |
| caring | $0 \%$ | $0 \%$ | $25 \%$ | $0 \%$ | $3 \%$ |
| approachable | $0 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $3 \%$ |
| help | $0 \%$ | $0 \%$ | $0 \%$ | $9 \%$ | $3 \%$ |
| dignity | $0 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| productive | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |  |
| competitive | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |  |
|  |  | $0 \%$ |  | 9 |  |

[^1]Table 42: Words/terms used to describe departmental Culture by female staff quartile

| Word/term | Bottom <br> quartile | Lower <br> middle <br> quartile | Upper <br> middle <br> quartile | Top quartile | All |
| :--- | :---: | :---: | :---: | :---: | :---: |
| friendly | $50 \%$ | $73 \%$ | $73 \%$ | $80 \%$ | $70 \%$ |
| diverse/diversity | $83 \%$ | $73 \%$ | $64 \%$ | $40 \%$ | $67 \%$ |
| supportive | $67 \%$ | $64 \%$ | $45 \%$ | $100 \%$ | $64 \%$ |
| equal/equality | $67 \%$ | $45 \%$ | $91 \%$ | $40 \%$ | $64 \%$ |
| inclusive | $67 \%$ | $64 \%$ | $55 \%$ | $40 \%$ | $58 \%$ |
| excellence | $50 \%$ | $36 \%$ | $36 \%$ | $0 \%$ | $33 \%$ |
| welcoming | $50 \%$ | $9 \%$ | $27 \%$ | $20 \%$ | $24 \%$ |
| respectful | $17 \%$ | $18 \%$ | $18 \%$ | $0 \%$ | $15 \%$ |
| positive | $17 \%$ | $9 \%$ | $27 \%$ | $0 \%$ | $15 \%$ |
| open | $17 \%$ | $9 \%$ | $18 \%$ | $0 \%$ | $12 \%$ |
| fairness | $17 \%$ | $9 \%$ | $9 \%$ | $20 \%$ | $12 \%$ |
| dynamic | $17 \%$ | $9 \%$ | $18 \%$ | $0 \%$ | $12 \%$ |
| safe | $17 \%$ | $9 \%$ | $9 \%$ | $0 \%$ | $9 \%$ |
| flexible | $0 \%$ | $9 \%$ | $9 \%$ | $20 \%$ | $9 \%$ |
| informal | $0 \%$ | $9 \%$ | $18 \%$ | $0 \%$ | $9 \%$ |
| happy | $17 \%$ | $9 \%$ | $0 \%$ | $20 \%$ | $9 \%$ |
| stimulating | $17 \%$ | $0 \%$ | $9 \%$ | $20 \%$ | $9 \%$ |
| proud | $17 \%$ | $0 \%$ | $9 \%$ | $0 \%$ | $6 \%$ |
| outstanding | $17 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $6 \%$ |
| inspiring | $0 \%$ | $9 \%$ | $9 \%$ | $0 \%$ | $6 \%$ |
| caring | $0 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| approachable | $0 \%$ | $0 \%$ | $0 \%$ | $20 \%$ | $3 \%$ |
| help | $0 \%$ | $0 \%$ | $0 \%$ | $20 \%$ | $3 \%$ |
| dignity | $0 \%$ | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| productive | $9 \%$ | $0 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |
| competitive | $9 \%$ | $0 \%$ | $0 \%$ | $3 \%$ |  |
|  |  | $9 \%$ |  |  |  |

Source: Ortus Economic Research analysis of Athena SWAN applications
Table 43: Average number of terms defining culture by level/success

| Theme | Bronze - <br> Successful | Bronze - <br> Unsuccessful | Silver - <br> Successful | Silver - <br> Unsuccessful |
| :--- | :---: | :---: | :---: | :---: |
| Defining culture | 3.8 | 3.0 | 4.3 | 4.0 |
| Measuring culture | 2.1 | 2.5 | 3.3 | 2.4 |
| Describing culture | 5.3 | 5.5 | 4.8 | 5.0 |

Source: Ortus Economic Research analysis of Athena SWAN applications
Table 44: Average number of terms defining culture by female staff quartile

| Theme | Bottom <br> quartile | Lower <br> middle <br> quartile | Upper <br> middle <br> quartile | Top <br> quartile |
| :--- | :---: | :---: | :---: | :---: |
| Defining culture | 3.8 | 4.4 | 4.3 | 1.8 |
| Measuring culture | 2.7 | 2.5 | 2.1 | 2.4 |
| Describing culture | 6.2 | 4.6 | 5.5 | 4.4 |

[^2]
## Appendix E: Participating departments

33 departments participated in the research:

- Department of Mathematical Sciences, University of Bath
- Department of Economics, Mathematics and Statistics, Birkbeck, University of London
- School of Mathematics, University of Birmingham
- Department of Mathematics, University of Bristol
- Faculty of Mathematics, University of Cambridge
- School of Mathematics, Cardiff University
- Department of Mathematical Sciences, Durham University
- School of Mathematics, University of East Anglia
- Department of Mathematics and Computer Science, University of Exeter
- Department of Mathematics, Statistics and Actuarial Science, University of Kent
- Department of Mathematics, King's College London
- Department of Mathematics and Statistics, Lancaster University
- Faculty of Maths and Physical Sciences, University of Leeds
- Department of Mathematics, University of Leicester
- Mathematical Sciences Department / Mathematics Education Centre, Loughborough University
- Department of Mathematics, London School of Economics
- Department of Mathematics, University of Manchester
- Department of Mathematical Sciences, University of Nottingham
- Department of Mathematics and Statistics, Open University
- Mathematical Institute, University of Oxford
- Department of Mathematical Sciences, Queen Mary University of London
- School of Mathematical, Physical, and Computational Science, University of Reading
- Department of Mathematics, Royal Holloway, University of London
- School of Mathematics and Statistics, University of Sheffield
- School of Mathematics, University of Southampton
- School of Mathematics and Statistics, University of St Andrews
- Department of Computing Science and Mathematics, University of Stirling
- Department of Mathematics and Statistics, University of Strathclyde
- Department of Mathematics, University of Sussex
- Department of Mathematics, University College London
- Department of Engineering, Design and Mathematics, University of the West of England, Bristol
- Mathematics Institute, University of Warwick
- Department of Mathematics, University of York


## Appendix F: Evidence-based practices

| Evidence-based example | Challenge | Action | Output/outcome | Evidence | Theme |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Evidence-based: Improved promotion applications and success rates by women and men since AS bronze award. | Increase the number of female staff across all staff grades | A range of actions designed to ensure that all staff are aware of the University promotion process, for example regular communications regarding procedures and deadlines, and how to obtain support and mentoring. | Improved promotion applications and success rates by women and men: 4 out of 7 women (57\%), II out of 16 men (68\%), indicating no gender bias | Staff survey | Improve numbers |
| Evidence-based: One SAT proposed and secured a policy on financial support for childcare during conference attendance and has received and approved three successful applications for support | Encourage more women to attend conferences as part of their career development | The creation of a childcare conference grant to cover childcare costs for conference attendance. | The initiative has already supported a number of staff who might otherwise have had difficulty attending conferences | Internal information | Improve numbers |
| Evidence-based: At the post-offer Visit Days where, additionally, UG applicants attend a talk by two current students (but never by two male students). Surveys show this is the most popular and influential element of the day, with $93 \%$ of attendees showing a positive experience. | Attracting/retaining greater numbers of female students | Improve the visibility of female role models at open days and post-offer visit days (e.g. ensure a lecture is given by at least one female staff member, display picture of male and female staff, highlight Athena SWAN and success of female students, enhance diversity messages on admission materials and web pages) | The proportion of offers accepted by female students greatly increased | Internal information | Improve numbers |

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## Evidence-based example

Evidence-based: Strong evidence that encouraging more female undergraduates to study the 4 -year Masters programmes is working, with female Masters graduates rising from $24 \%$ to $43 \%$ over three years.

Evidence-based: Changes were made to the format of open days after a survey indicated that female UGs were less impressed than male UGs by their first visit to the campus. Changes included increasing visibility of female staff and students and explicitly referencing the commitment to AS. Subsequent surveys indicate that these changes have been a success, with a much higher level of satisfaction reported.

Evidence-based: In its first year of operating, $100 \%$ of the student intake for a new course was male. Following this, the department consulted with the London Mathematical Society (LMS) Women in Mathematics Committee to improve gender balance in recruitment materials, webpages, and interviews with female staff, corresponding with measures taken for UG recruitment. $50 \%$ of the next cohort was female and has remained high.

## Challenge

Improving the number of women going on to further study (i.e. staying in the pipeline)

## Attracting/retaining

 greater numbers of female students Atractingretaining greater numbers of female students| Action | Output/outcome | Evidence | Theme |
| :--- | :--- | :--- | :--- |
| Personal tutors to encourage <br> undergraduates to consider MSci <br> and postgraduate studies | The number of <br> female students <br> progressing to the 4- <br> year MSci <br> programmes is <br> increasing, with <br> female <br> MSci graduates rising <br> from 6 (24\%) to 20 <br> $(43 \%)$ over three <br> years | Internal information | Improve numbers |
| Improved the experience of <br> potential female applicants at <br> Open Days. Female staff and <br> student volunteers are well <br> represented and the <br> department's commitment to <br> gender equality is outlined in <br> presentations and leaflets. | Proportion of <br> students who had <br> attended Open Days <br> and reported being <br> impressed has <br> increased | Student survey | Improve numbers |
| Consulted with the London <br> Mathematical Society (LMS) <br> Women in Mathematics <br> committee to improve gender <br> balance in recruitment materials, <br> CDT webpages, and interviews <br> with female staff, corresponding <br> with measures taken for UG <br> recruitment | Improve proportion <br> of female <br> undergraduate <br> students from 0\% to <br> $50 \%$ | Internal information | Improve numbers |


| Evidence-based example | Challenge | Action | Output/outcome | Evidence | Theme |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Evidence-based: A department had developed a proactive recruitment strategy to encourage women to apply. For example, using carefully worded advertising materials and by encouraging all staff to approach research leaders worldwide asking for suggestions of possible candidates. This approach is now reaping success. | Increase the number of female staff across all staff grades | The development of a proactive recruitment strategy which targets women, including carefully wording advertising materials and encouraging all staff to approach research leaders worldwide asking for suggestions of possible candidates | $50 \%$ of new appointments were women | Internal information | Improve numbers |
| Evidence-based: Changing the format and content of training courses following on from a history of low attendance from graduate students in particular. The weekly seminar series preceded or followed by a social event resulted in a much higher uptake. | Improving career development for staff in order to improve retention | A fundamental overhaul of the format and timing of training sessions (including | The proportion of research staff and research students attending training sessions has increased | Internal information | Improve numbers/experience/ culture |
| Evidence-based: One department set up a new initiative to offer eight postdoctoral 'career development fellowships' which were designed to offer greater opportunities for career progression: the researcher would not be tied to a particular research project and would be free to conduct their own research programme. The positions were thus seen as a very attractive 'step up', allowing greater opportunity for progression to a permanent academic role. The eight positions drew a very strong field of applicants and two of the new appointments were women. Both of these postholders have now secured highly prestigious positions. | Increase the number of female staff across all staff grades | A new initiative to offer eight postdoctoral 'career development fellowships' which were designed to offer greater opportunities for career progression | The 8 positions drew a very strong field of applicants and 2 of the new <br> appointments were women (both of which have now secured highly prestigious positions). | Internal information | Improve numbers/experience |


| Evidence-based example | Challenge | Action | Output/outcome | Evidence | Theme |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Evidence-based: One department has a Grants Director who provides support to all new staff writing their first grants, including both a grants workshop and detailed individual feedback on drafts. This has helped increase the grant capture of the department considerably over the last few years. | Increase the number of female staff across all staff grades | The department has established a Grants Director who provides support to all new staff writing their first grants, including both a grants workshop, held for groups of staff from time to time as needed, and detailed individual feedback on drafts. | Considerable increase in the grant capture of the school over recent years | Internal information | Improve numbers/experience |
| Evidence-based: One maternity returner was awarded teaching replacement money, to allow protected research time upon return, and found this very beneficial to her career development. | Ensure that those returning from maternity/parental leave are fully supported | A 'Returning Carers' has been established which allows staff to apply for up to $£ 10 \mathrm{k}$ to support their return to research. | A maternity returner was awarded teaching replacement money, to allow protected research time upon return, and found this very beneficial to her career development. | Internal information | Improve numbers/experience/ culture |
| Evidence-based: By periodically reminding seminar organisers about the target to increase the number of female speakers and requiring them to report progress, there has been success in increasing the female representation for academic seminar speakers. | Attracting/retaining greater numbers of female students | Periodically reminding seminar organisers about the target to ensure that $20 \%$ of speakers at seminars/workshops are women and requiring them to report progress | Increase in the female representation for academic seminar speakers (from 14\% to $22 \%$ over three years), with similar increases for workshops | Internal information | Improve numbers/culture |


[^0]:    Source: Ortus Economic Research analysis of Athena SWAN applications

[^1]:    Source: Ortus Economic Research analysis of Athena SWAN applications

[^2]:    Source: Ortus Economic Research analysis of Athena SWAN applications

